Fair Use, Cultural

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Author's benefit

- · Exclusive rights over original expression
 - Reproduction
 - Derivative
 - Distribution
 - Public Performance
 - Public Display
 - Public Digital Performance



Public benefit



- Creation and distribution of new
- Access to ideas
- First sale
- Fair use of expressive elements

Litigating Infringement

- · Plaintiff must prove:
 - Ownership of a valid copyright
 - Infringement of an exclusive right
 - · if Reproduction:
 - Copying
 Unauthorized appropriation of copyrightable expression
- · Defendant may show "authorization" by permission or by law

Authorization by law

includes

- First Sale, § 109
- Library or archive, § 108
- Compulsory "cover" license, § 114

Most general:

• Fair Use, § 107

§ 107 Limitations on exclusive rights: Fair use

- The fair use of a copyrighted work... for purposes such as criticism, comment, news reporting, teaching (including multiple copies for classroom use), scholarship, or research, is not an infringement of copyright... [T]he factors to be considered shall include
- (1) the purpose and character of the use, including whether such use is of a commercial nature or is for nonprofit educational purposes;
- (2) the nature of the copyrighted work;
- (3) the amount and substantiality of the portion used in relation to the copyrighted work as a whole; and
- (4) the effect of the use upon the potential market for or value of the copyrighted work.
- The fact that a work is unpublished shall not itself bar a finding of fair use if such finding is made upon consideration of all the above factors.

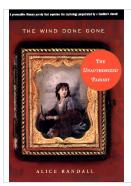
Fair or Unfair?: The Wind Done Gone

Margaret Mitchell's 1936 novel tells its bestselling story of the Civil War South through the story of Scarlett O'Hara

Alice Randall's *The Wind Done Gone*(2001) recounts the same episodes through the eyes of "S"'s slave-born half-sister, Cyngrae







- Purpose and character of the use?
- 2. Nature of the copyrighted work?
- Amount and substantiality of portion used?
- Effect on the market?

The Four Factors

- 1. purpose and character of the use
- 2. nature of the copyrighted work
- 3. amount and substantiality of the portion used
- 4. effect of the use upon the potential market for or value of the copyrighted work

Harper & Row v. Nation



The Nation.

Purpose and character of the use Nature of the copyrighted work Amount and substantiality of portion used

"the Framers intended copyright itself to be the engine of free expression" $\,$

Compare:

Celebrity baby pictures scooped on the web

In Web Era, Big Money Can't Buy an Exclusive

Campbell v. Acuff-Rose





- Purpose and character or the
 Nature of the copyrighted work
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- Amount and substantiality of portion used
- Effect on the market

"When parody takes aim at a particular original work, the parody must be able to 'conjure up' ... that original"

substitution licensing market

 transformative use 2. the nature of the copyrighted work

proportion, "heart"

fact/fiction

The Four Factors

• Fair use is not a numerical sum or tallying of votes. A strong showing of transformative use or a minimal effect on the market can be enough.

15

Fair or Unfair?

The Four Factors

3. the amount and substantiality of the portion used

the purpose and character of the use
 profit/nonprofit

 used only so much as necessary 4. the effect of the use upon the potential market for or value of the copyrighted work

- Unauthorized biography of L. Ron Hubbard New Era v. Carol Publishing
- Seinfeld Aptitude Test Castle Rock Entertainment v. Carol Publishing Group, Inc.
- Newspaper reprint of photograph of Miss Puerto Rico
 Nuñez v. Caribbean International News Corp. (El Vocero de Puerto Rico)